



To, Catalyst Trusteeship Services Ltd, GDA House, Plot No 85, Bhusari Colony(Right), Paud Road, Pune– 411 038

Dear Sir,

Half-Yearly Report for the Half year ended Sep 30<sup>th</sup> 2021

In compliance with the SEBI (Debenture Trustee) Regulations, 1993 as amended from time to time, Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, we submit below the required information for your needful.

	Particulars									Furnish (Yes/N	
1.		_	hange in credit ra Rating Agency alor		f any) th rationale for revis	ion (if (	any)			No	
	Issue size			Name	(s) of Rating Agency		Rating			As Annexi	per ure-1
2.				•	Auditor of the Corclose certificate of st		•	alf y	early/annual financial	Yes	
3.	Issue size		Security Value/C	Cover	Asset Cover	Debt Ratio	Equity	rec by	ue of book debts / eivables certified the statutory litor.	As Annexi	per ure-2
4.	Issue size		se of utilization of eds <i>(deviations, ij</i>	f with of Do	tus of compliance the the covenants the Offer cument/Informati Memorandum		rage Ratio  applicable		Interest Service Coverage Ratio [Not applicable to Banks]	As Annexi	per ure-3

## **Cholamandalam Investment and finance Company Limited**

Dare House, First Floor, No.2, N.S.C Bose Road, Parrys, Chennai - 600 001







	En	iter a be	tter li	fe									
5.	Issue size in C	Cr	Debe	itenance of enture mption rve		require ed [In (		e	DRR Crea upto 31 <sup>st</sup> March 20		Funds invested for debentu res maturing during the year	Recovery [REF], RE	aAse of per ഗ്രോസോഹെട്പി Frequired to ed [in Rs.]
									Rs. (In Cr.	)			
6.	Net worth of	the compa	any I	Net profit afto	er tax		Earni	ngs per s	share				As per Annexure- 4A
7.	Issue Size  Certificate of c	Me Dee (Ye:	morane ed cre s/No)	n terms of dum/ Debe ated within	nture due	Trust date	secu	urity (if a			sons for liver if any)	delay	
8.	Issue Size	ISIN		Due dat payment interest/p the previo	e (s)	for al <i>(fallii</i>	the of ng in	Payme	nt t/principal	on c		ins for (if any)	As per Annexure-6
	Certificate of c	onfirmatio	n from	Key Manage	rial Pe	rson of	the C	Company	,				
	Issue Size	ISIN			princi <sub>l</sub>	s) for			nent of hcoming	Reas any)	ons for cha	inge (if	As per Annexure-7
	Certificate from	n Key Mar	agerial	Person of th	e Com	pany							

# **Cholamandalam Investment and finance Company Limited**

Dare House, First Floor, No.2, N.S.C Bose Road, Parrys, Chennai - 600 001







Half yearly results	Audited financial results on half yearly basis as submitted to stock exchange	Yes
Audited results	The audited financial results, along with the statutory auditors report, the directors annual report, profit and loss accounts, balance sheets	Yes
Undertaking to stock exchange	Certified true copy of the undertaking submitted to the stock exchange in terms of Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015	NA
Letter to stock exchange	Certified true copy of the letter submitted to the stock exchange in terms of Reg. 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015	Yes

### Part – II. Information to be submitted to the Debenture holders (Regulation 58)

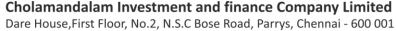
We confirm that we shall in terms of the <u>Regulation 58 of the</u> SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information:-

- a) Hard / Soft copies of full annual reports to those who request for the same.
- b) Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52;
- c) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting –Not Applicable
- d) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution Not Applicable

For Cholamandalam Investment and finance Co Ltd

HARDIK Digitally signed by HARDIK PANDYA Date: 2022.05.13 10:38:24 +05'30'

Authorized Signatory (Name : Hardik D Pandya (Designation : AVP - Treasury









## **Appendix-A**

#### **Statement of Deviation or Variation**

Name of listed entity	CIFCL
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures/
Date of Raising Funds	September 2021 –March 2022
Amount Raised in Cr	2402.40
Report filed for half year ended	Yes
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects	NA
of the issue stated in the prospectus/ offer document?	
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the Deviation / Variation	NA
Comments of the audit committee after review/ board	NA
of directors (in case there is no audit committee)	
Comments of the auditors, if any	NA

Original	Modified	Original	Modified	Funds	Amount of	Remarks,
Object	Object, if any	Allocation	allocation, if any	Utilised	Deviation/Variation for the half year according to applicable object (INR Crores and in %)	if any
NA	NA	NA	NA	NA	NA	NA
•		ave been raise in the following	NA			

### Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Cholamandalam Investment and finance Co Ltd

HARDIK Digitally signed by HARDIK PANDYA Date: 2022.05.13 10:39:01 +05'30'

Authorized Signatory (Name: Hardik D Pandya (Designation: AVP - Treasury

## **Cholamandalam Investment and finance Company Limited**

Dare House, First Floor, No.2, N.S.C Bose Road, Parrys, Chennai - 600 001







To, The Team Leader, IDBI Trusteeship Services Ltd., Asian Building, Ground Floor, 17, R.Kamani Marg, Ballard Estate, Mumbai -400 001.

Dear Sir,

Half-Yearly Report for the Half year ended Sep 30<sup>th</sup> 2021

In compliance with the SEBI (Debenture Trustee) Regulations, 1993 as amended from time to time, Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, we submit below the required information for your needful.

	Particulars	<b>3</b>								Furnis (Yes/N	
1.		•	hange in credit rat Rating Agency alor	•	f any) h rationale for revis	ion (if ar	ıy)			No	
	Issue size		N	lame	(s) of Rating Agency		Rating			As Annex	per ure-1
2.				-	Auditor of the Cou close certificate of st		_	nalf '	yearly/annual financial	Yes	
3.	Issue size		Security Value/Co	over	Asset Cover	Debt Ratio	Equity	rec by	ue of book debts / eivables certified the statutory ditor.	As Annex	per ure-2
4.	Issue size		se of utilization of eds <i>(deviations, if</i>	wit of Do	tus of compliance th the covenants the Offer cument/Informati Memorandum		Serv ige Ratio applicable		Interest Service Coverage Ratio [Not applicable to Banks]	As Annex	per ure-3

**Cholamandalam Investment and finance Company Limited** 

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Ent	er a better li	fe						
Issue size in Cr	Debe	tenance of nture mption ve	DRR requir Created [In		DRR Crea upto 31 <sup>st</sup> March 20	invested	Recover [REF], RE	a <b>ሰs</b> e of per <b>ድአጥድብ የታ</b> ብ Frequired to ed [in Rs.]
					Rs. (In Cr.	.)		
Net worth of th	ne company N	Net profit afto	er tax	Earnings pe	er share			As per Annexure- 4A
Issue Size	Memorano	n terms of dum/ Debe ated within	nture Trust	security (i)	of pending f any)	Reasons for (waiver if any)		
Certificate of cor	nfirmation from	Due dat payment interest/p		the Payn of inter			ons for (if any)	As per Annexure-6
Certificate of cor	nfirmation from	Key Manage	rial Person c	of the Compa	ny			A
Issue Size	ISIN			or the pa Iling in the fo	yment of orthcoming	Reasons for cha	ange (if	As per Annexure-7
Certificate from	Key Managerial	Person of th	e Company					

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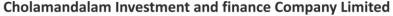
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Comments of the auditors, if any	NA

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Object	Object, if any	Allocation	allocation, if any	Utilised	Deviation/Variation for the half year according to applicable object (INR Crores and in %)	if any
NA	NA	NA	NA	NA	NA	NA
•	which funds heen a deviation		NA			

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For Cholamandalam Investment and finance Co Ltd

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