



October 4, 2023

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: CHOLAFIN EQ

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 511243

Sub: Qualified institutions placement of equity shares of face value ₹2 each (the “Equity Shares”) and compulsorily convertible debentures of face value of ₹1,00,000 each (“CCDs” and collectively with the Equity Shares, the “Securities”) by Cholamandalam Investment and Finance Company Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, as amended (the “Issue”).

Dear Sir/ Madam,

Further to our letter dated September 28, 2023 intimating you about the approval of preliminary placement document in respect of the Issue, we wish to inform you that the QIP Committee of the board of directors of the Company (“Committee”) has today i.e. October 4, 2023 *inter alia*, passed the resolution approving and adopting the placement document.

We request you to take the above on record and treat the same as compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Cholamandalam Investment and Finance Company Limited**

P Sujatha
Company Secretary

Cholamandalam Investment and Finance Company Ltd.

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