

15th April 2025

**BSE Ltd.,
Dept. of Corporate Services
1st Floor, P.J. Towers
Dalal Street, Fort
Mumbai 400 001**

Dear Sir/ Madam,

Sub: Compliance on reporting and monitoring under SEBI circular CIR/IMD/DF-1/67/2017 for 31st March 2025

With reference to the subject, we hereby enclose the data in the annexure on the private placements of debt securities under the SEBI (ILDS) regulations 2008.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

Debt Securities Listed with BSE:

BSE Annexure:

<i>Name of the issuer</i>	<i>Type</i>	<i>ISIN number</i>	<i>Issuance date</i>	<i>Maturity date</i>	<i>Coupon rate</i>	<i>Payment frequency</i>	<i>Embedded option if any</i>	<i>Amount issued in Cr</i>	<i>Amount outstanding in Cr</i>
CIFCL	PDI	INE121A08OJ3	29-Mar-19	29-Mar-29	10.8300%	ANNUAL	NOTE	56.00	56.00
CIFCL	PDI	INE121A08OI5	12-Feb-19	12-Feb-29	10.8800%	Annual & at Maturity	NOTE	250.00	250.00
CIFCL	PDI	INE121A08OK1	13-Dec-19	13-Dec-29	10.7500%	Annual & at Maturity	NOTE	50.00	50.00
CIFCL	PDI	INE121A08OL9	03-Nov-20	04-Nov-30	9.30%	Annual & at Maturity	NOTE	45.00	45.00
CIFCL	PDI	INE121A08OM7	08-Mar-21	10-Mar-31	9.25%	Annual & at Maturity	NOTE	100.00	100.00
CIFCL	PDI	INE121A08ON5	25-May-21	26-May-31	9.20%	Annual & at Maturity	NOTE	100.00	100.00
CIFCL	PDI	INE121A08OO3	30-Jun-21	01-Jul-31	9.05%	Annual & at Maturity	NOTE	40.00	40.00
CIFCL	NCD - Public	INE121A07QW3	04-May-23	04-Jun-26	8.3000%	Annual & On Maturity	NA	187.21	187.21
CIFCL	NCD - Public	INE121A07QZ6	04-May-23	04-Jun-26	8.3000%	On Maturity	NA	8.35	8.35
CIFCL	NCD - Public	INE121A07QY9	04-May-23	04-May-28	8.4000%	Annual & On Maturity	NA	440.29	440.29
CIFCL	NCD - Public	INE121A07QX1	04-May-23	04-May-28	8.4000%	On Maturity	NA	12.43	12.43
CIFCL	NCD - Private	INE121A07RC3	15-May-23	15-May-26	8.2500%	Annual & On Maturity	NA	700.00	700.00
CIFCL	NCD - Public	INE121A07RH2	09-Aug-23	09-Jun-25	8.2500%	Annual & On Maturity	NA	328.50	328.50
CIFCL	NCD - Public	INE121A07RG4	09-Aug-23	09-Jun-25	8.2500%	On Maturity	NA	7.45	7.45
CIFCL	NCD - Public	INE121A07RF6	09-Aug-23	09-Sep-26	8.3000%	Annual & On Maturity	NA	201.88	201.88
CIFCL	NCD - Public	INE121A07RD1	09-Aug-23	09-Sep-26	8.3000%	On Maturity	NA	11.29	11.29
CIFCL	NCD - Public	INE121A07RE9	09-Aug-23	09-Aug-28	8.4000%	Annual & On Maturity	NA	896.39	896.39
CIFCL	NCD - Public	INE121A07RI0	09-Aug-23	09-Aug-28	8.4000%	On Maturity	NA	9.65	9.65
CIFCL	NCD - Public	INE121A07RJ8	07-Dec-23	07-Dec-25	8.4000%	Annual & On Maturity	NA	173.42	173.42
CIFCL	NCD - Public	INE121A07RL4	07-Dec-23	07-Dec-25	8.4000%	On Maturity	NA	12.63	12.63
CIFCL	NCD - Public	INE121A07RO8	07-Dec-23	07-Dec-26	8.5000%	Annual & On Maturity	NA	228.19	228.19
CIFCL	NCD - Public	INE121A07RK6	07-Dec-23	07-Dec-26	8.5000%	On Maturity	NA	11.27	11.27
CIFCL	NCD - Public	INE121A07RM2	07-Dec-23	07-Dec-28	8.6000%	Annual & On Maturity	NA	447.37	447.37
CIFCL	NCD - Public	INE121A07RN0	07-Dec-23	07-Dec-28	8.6000%	On Maturity	NA	8.91	8.91
CIFCL	NCD - Public	INE121A07RQ3	31-Jan-24	31-Jan-26	8.4500%	Annual & On Maturity	NA	113.58	113.58
CIFCL	NCD - Public	INE121A07RR1	31-Jan-24	31-Jan-26	8.4500%	On Maturity	NA	10.09	10.09
CIFCL	NCD - Public	INE121A07RT7	31-Jan-24	31-Jan-27	8.5000%	Annual & On Maturity	NA	518.21	518.21
CIFCL	NCD - Public	INE121A07RS9	31-Jan-24	31-Jan-27	8.5000%	On Maturity	NA	4.89	4.89

Cholamandalam Investment and Finance Company Ltd.

"Chola Crest", C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
 Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
 Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com
 CIN: L65993TN1978PLC007576

CIFCL	NCD - Public	INE121A07RV3	31-Jan-24	31-Jan-29	8.6000%	Annual & On Maturity	NA	785.72	785.72
CIFCL	NCD - Public	INE121A07RU5	31-Jan-24	31-Jan-29	8.6000%	On Maturity	NA	2.59	2.59
CIFCL	NCD - Private	INE121A07RZ4	12-Apr-24	12-Apr-29	8.5400%	Annual & On Maturity	NA	505.00	505.00
CIFCL	Sub Debt	INE121A08PO0	15-Jul-24	09-Apr-31	9.0000%	Annual & On Maturity	NA	110.00	110.00
CIFCL	NCD - Private	INE121A07SI8	04-Oct-24	04-Oct-29	8.2500%	Annual & On Maturity	NA	500.00	500.00

Note:

1. For all the perpetual debt instrument issued by the Company, Call option is available at the end of 10 years from the date of allotment. If call option not exercised, then the coupon for respective perpetual debt issuance will increase by 100 basis points.

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