Chola
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13th October 2023

Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sir/ Madam,

Sub: Compliance on reporting and monitoring under SEBI circular CIR/IMD/DF-1/67/2017 for 30th September 2023

With reference to the subject we hereby enclose the data in the annexure on the private placements of debt securities under the SEBI (ILDS) regulations 2008.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Cholamandalam Investment and Finance Company Limited

HARDIK PANDYA
Digitally signed by HARDIK PANDYA
Date: 2023.10.13 15:03:49 +05'30'

Authorised Signatory

Cholamandalam Investment and Finance Company Ltd.
"Chola Crest", C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com
CIN: L65993TN1978PLC007576

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Debt Securities Listed with NSE:

Name of the issuer	*Type*	*ISIN number*	*Issuance date*	*Maturity date*	*Coupon rate*	*Payment frequency*	*Embedded option if any*	*Amount issued in Cr*	*Amount outstanding in Cr*
CIFCL	PDI	INE121A08MZ3	23-Oct-13	23-Oct-23	12.6000%	Annual & at Maturity	NOTE 1	24.50	24.50
CIFCL	SUB DEBT	INE121A08NW8	27-Oct-16	27-Oct-23	9.0800%	Annual & at Maturity	NA	50.00	50.00
CIFCL	PDI	INE121A08NB2	30-Oct-13	30-Oct-23	12.9000%	Annual & at Maturity	NOTE 1	50.00	50.00
CIFCL	SUB DEBT	INE121A08NX6	09-Nov-16	09-Nov-23	9.2000%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08NZ1	16-Nov-16	16-Nov-23	**9.1000%**	Annual & at Maturity	NA	15.00	15.00
CIFCL	SUB DEBT	INE121A08OA2	23-Nov-16	23-Nov-23	9.0800%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08OB0	24-Nov-16	24-Nov-23	9.1500%	Annual & at Maturity	NA	100.00	100.00
CIFCL	PDI	INE121A08NC0	24-Dec-13	26-Dec-23	12.6000%	SEMI ANNUAL	NOTE 1	12.00	12.00
CIFCL	PDI	INE121A08ND8	27-Dec-13	27-Dec-23	12.5000%	Annual & at Maturity	NOTE 1	65.00	65.00
CIFCL	PDI	INE121A08NE6	27-Dec-13	27-Dec-23	12.5000%	SEMI ANNUAL	NOTE 1	26.10	26.10
CIFCL	PDI	INE121A08NF3	23-Jan-14	23-Jan-24	12.6000%	Annual & at Maturity	NOTE 1	5.00	5.00
CIFCL	SUB DEBT	INE121A08NG1	30-Jan-14	30-Jan-24	11.0000%	Annual & at Maturity	NA	25.00	25.00
CIFCL	SUB DEBT	INE121A08NH9	24-Feb-14	23-Feb-24	11.0000%	Annual & at Maturity	NA	20.00	20.00
CIFCL	PDI	INE121A08NJ5	25-Feb-14	23-Feb-24	12.9000%	Annual & at Maturity	NOTE 1	25.00	25.00
CIFCL	SUB DEBT	INE121A08NL1	26-Mar-14	26-Mar-24	11.0000%	Annual & at Maturity	NA	15.00	15.00
CIFCL	SUB DEBT	INE121A08NL1	26-Mar-14	26-Mar-24	11.0000%	Annual & at Maturity	NA	10.00	10.00
CIFCL	NCD	INE121A07OI7	12-Apr-18	11-Apr-24	8.6179%	Annual & at Maturity	NA	150.00	150.00

CIFCL	SUB DEBT	INE121A08NN7	25-Apr-14	25-Apr-24	11.0000%	Annual & at Maturity	NA	25.00	25.00
CIFCL	SUB DEBT	INE121A08NO5	20-May-14	20-May-24	11.0000%	Annual & at Maturity	NA	5.00	5.00
CIFCL	SUB DEBT	INE121A08NQ0	11-Jun-14	11-Jun-24	11.0000%	Annual & at Maturity	NA	15.00	15.00
CIFCL	PDI	INE121A08NS6	27-Jun-14	27-Jun-24	12.9000%	Annual & at Maturity	NOTE 1	25.00	25.00
CIFCL	PDI	INE121A08NT4	09-Jul-14	09-Jul-24	12.9000%	Annual & at Maturity	NOTE 1	17.40	17.40
CIFCL	PDI	INE121A08NU2	27-Aug-14	27-Aug-24	12.8000%	Annual & at Maturity	NOTE 1	25.00	25.00
CIFCL	SUB DEBT	INE121A08NY4	10-Nov-16	10-Nov-26	9.2000%	Annual & at Maturity	NA	10.00	10.00
CIFCL	NCD	INE121A07MZ5	15-Nov-16	13-Nov-26	8.5500%	Annual & at Maturity	NA	25.00	25.00
CIFCL	SUB DEBT	INE121A08OC8	15-Jun-17	15-Jun-27	8.8000%	Annual & at Maturity	NA	125.00	125.00
CIFCL	SUB DEBT	INE121A08OD6	20-Jun-17	18-Jun-27	8.7800%	Annual & at Maturity	NA	50.00	50.00
CIFCL	SUB DEBT	INE121A08OE4	28-Jun-17	28-Jun-27	8.8000%	Annual & at Maturity	NA	75.00	75.00
CIFCL	SUB DEBT	INE121A08OF1	30-Aug-17	30-Aug-27	8.5300%	Annual & at Maturity	NA	150.00	150.00
CIFCL	SUB DEBT	INE121A08OG9	26-Mar-18	24-Mar-28	9.0500%	Annual & at Maturity	NA	315.00	315.00
CIFCL	SUB DEBT	INE121A08OG9	05-Apr-18	24-Mar-28	9.0500%	Annual & at Maturity	NA	215.00	215.00
CIFCL	SUB DEBT	INE121A08OH7	23-Aug-18	23-Aug-28	9.7500%	Annual & at Maturity	NA	300.00	300.00
CIFCL	PDI	INE121A08OI5	12-Feb-19	12-Feb-29	10.8800%	Annual & at Maturity	NOTE 1	250.00	250.00
CIFCL	PDI	INE121A08OJ3	29-Mar-19	29-Mar-29	10.8300%	Annual & at Maturity	NOTE 1	56.00	56.00
CIFCL	NCD	INE121A07PM6	08-Jul-20	08-Jul-25	7.9200%	Annual & at Maturity	NA	500.00	500.00
CIFCL	NCD	INE121A07PL8	08-Jul-20	08-Jul-25	7.8800%	On Maturity	NA	125.00	125.00

CIFCL	NCD	INE121A07PN4	31-Jul-20	31-Jul-24	7.3800%	Annual & at Maturity	NA	200.00	200.00
CIFCL	NCD	INE121A07PN4	07-Aug-20	31-Jul-24	7.3800%	Annual & at Maturity	NA	100.00	100.00
CIFCL	NCD	INE121A07PP9	26-Oct-20	25-Oct-24	6.8000%	Annual & at Maturity	NA	150.00	150.00
CIFCL	NCD	INE121A07PQ7	26-Oct-20	25-Oct-24	6.8000%	On Maturity	NA	35.00	35.00
CIFCL	NCD	INE121A07PT1	02-Dec-20	02-Dec-24	6.6500%	MATURITY	NA	25.00	25.00
CIFCL	NCD	INE121A07PV7	18-Dec-20	18-Dec-23	6.1000%	Annual & at Maturity	NA	550.00	550.00
CIFCL	NCD	INE121A07PX3	19-Jan-21	31-Jul-25	6.9000%	On Maturity	NA	85.00	85.00
CIFCL	NCD	INE121A07PZ8	23-Feb-21	23-Feb-24	6.4500%	Annual & at Maturity	NA	585.00	585.00
CIFCL	NCD	INE121A07QD3	04-Aug-21	04-Aug-24	5.2100%	Annual & at Maturity	NA	200.00	200.00
CIFCL	NCD	INE121A07QE1	17-Aug-21	17-Aug-24	5.1900%	Annual & at Maturity	NA	200.00	200.00
CIFCL	PDI	INE121A08OQ8	06-Sep-21	08-Sep-31	8.9800%	Annual & at Maturity	NOTE 1	30.00	30.00
CIFCL	SUB DEBT	INE121A08OR6	04-Oct-21	06-Oct-31	7.9000%	Annual & at Maturity	NA	200.00	200.00
CIFCL	NCD	INE121A07QG6	07-Dec-21	06-Dec-24	5.5700%	Annual & at Maturity	NA	500.00	500.00
CIFCL	NCD	INE121A07QH4	29-Dec-21	27-Dec-24	6.3000%	Annual & at Maturity	NA	360.00	360.00
CIFCL	NCD	INE121A07QI2	11-Feb-22	11-Feb-25	5.8500%	Annual & at Maturity	NA	200.00	200.00
CIFCL	NCD	INE121A07QJ0	11-Feb-22	11-Mar-25	7.0800%	13th Mar 2023, Annual & at Maturity	NA	400.00	400.00
CIFCL	NCD	INE121A07QK8	21-Feb-22	21-Feb-24	6.2500%	Annual & at Maturity	NA	100.00	100.00
CIFCL	SUB DEBT	INE121A08OS4	28-Feb-22	27-Feb-32	8.1000%	Annual & at Maturity	NA	150.00	150.00
CIFCL	PDI	INE121A08OT2	07-Mar-22	08-Mar-32	9.1000%	Annual & at Maturity	NOTE 1	25.00	25.00

CIFCL	NCD	INE121A07QJ0	29-Mar-22	11-Mar-25	7.0800%	13th Mar 2023, Annual & at Maturity	NA	97.40	97.40
CIFCL	NCD	INE121A07QM4	29-Mar-22	29-Mar-27	7.3000%	Annual & at Maturity	NA	270.00	270.00
CIFCL	NCD	INE121A07QL6	29-Mar-22	29-Mar-27	7.3000%	On Maturity	NA	100.00	100.00
CIFCL	NCD	INE121A07QN2	28-Apr-22	28-Apr-27	7.5000%	Annual & at Maturity	NA	275.00	275.00
CIFCL	NCD	INE121A07QO0	28-Apr-22	28-Apr-26	7.3200%	Annual & at Maturity	NA	700.00	700.00
CIFCL	NCD	INE121A07QP7	18-May-22	18-May-27	7.9500%	Annual & at Maturity	NA	350.00	350.00
CIFCL	PDI	INE121A08OU0	30-May-22	31-May-32	9.2000%	Annual & at Maturity	NOTE 1	45.00	45.00
CIFCL	NCD	INE121A07QP7	16-Jun-22	18-May-27	7.9500%	Annual & at Maturity	NA	105.00	105.00
CIFCL	NCD	INE121A07QQ5	29-Jun-22	30-Jun-25	7.9000%	On Maturity	NA	500.00	500.00
CIFCL	NCD	INE121A07QR3	14-Jul-22	14-Jan-26	7.9217%	14-Jan-23, ANNUAL & ON MATURITY	NA	800.00	800.00
CIFCL	NCD	INE121A07PN4	18-Aug-22	31-Jul-24	7.3800%	Annual & at Maturity	NA	1,000.00	1,000.00
CIFCL	NCD	INE121A07QS1	29-Aug-22	27-Feb-24	7.3075%	Annual & at Maturity	NA	320.00	320.00
CIFCL	NCD	INE121A07PP9	19-Sep-22	25-Oct-24	6.8000%	Annual & at Maturity	NA	200.00	200.00
CIFCL	PDI	INE121A08OX4	28-Oct-22	29-Oct-32	9.1500%	Annual & at Maturity	NOTE 1	21.00	21.00
CIFCL	MT NCD	INE121A07OI7	15-Nov-22	11-Apr-24	8.6179%	Annual & at Maturity	NA	1,000.00	1,000.00
CIFCL	MT NCD	INE121A07QT9	21-Nov-22	21-Nov-25	8.4500%	Annual & at Maturity	NA	500.00	500.00
CIFCL	MT NCD	INE121A07QH4	21-Nov-22	27-Dec-24	6.3000%	Annual & at Maturity	NA	500.00	500.00
CIFCL	SUB DEBT	INE121A08OZ9	06-Dec-22	06-Dec-32	8.6500%	Annual & at Maturity	NA	290.00	290.00

CIFCL	MT NCD	INE121A07QU7	12-Dec-22	12-Dec-25	8.3000%	Annual & at Maturity	NA	605.00	605.00
CIFCL	MT NCD	INE121A07QV5	23-Feb-23	27-Mar-26	8.5000%	Annual & at Maturity	NA	602.00	602.00
CIFCL	SUB DEBT	INE121A08PC5	13-Mar-23	12-Oct-29	9.0000%	Annual & at Maturity	NA	200.00	200.00
CIFCL	MT NCD - Public	INE121A07RB5	04-May-23	04-Mar-25	8.2500%	Annual & On Maturitty	NA	335.00	335.00
CIFCL	MT NCD - Public	INE121A07RA7	04-May-23	04-Mar-25	8.2500%	On Maturity	NA	16.72	16.72
CIFCL	MT NCD - Public	INE121A07QW3	04-May-23	04-Jun-26	8.3000%	Annual & On Maturitty	NA	187.21	187.21
CIFCL	MT NCD - Public	INE121A07QZ6	04-May-23	04-Jun-26	8.3000%	On Maturity	NA	8.35	8.35
CIFCL	MT NCD - Public	INE121A07QY9	04-May-23	04-May-28	8.4000%	Annual & On Maturitty	NA	440.29	440.29
CIFCL	MT NCD - Public	INE121A07QX1	04-May-23	04-May-28	8.4000%	On Maturity	NA	12.43	12.43
CIFCL	SUB DEBT	INE121A08PF8	23-May-23	23-May-30	8.7500%	Annual & On Maturitty	NA	300.00	300.00
CIFCL	PDI	INE121A08PH4	28-Jun-23	29-Jun-33	9.2500%	31st Mar 24 & after Annually	NOTE 1	200.00	200.00
CIFCL	MT NCD - Public	INE121A07RH2	09-Aug-23	09-Jun-25	8.2500%	Annual & On Maturitty	NA	328.50	328.50
CIFCL	MT NCD - Public	INE121A07RG4	09-Aug-23	09-Jun-25	8.2500%	On Maturity	NA	7.45	7.45
CIFCL	MT NCD - Public	INE121A07RF6	09-Aug-23	09-Sep-26	8.3000%	Annual & On Maturitty	NA	201.88	201.88
CIFCL	MT NCD - Public	INE121A07RD1	09-Aug-23	09-Sep-26	8.3000%	On Maturity	NA	11.29	11.29
CIFCL	MT NCD - Public	INE121A07RE9	09-Aug-23	09-Aug-28	8.4000%	Annual & On Maturitty	NA	896.39	896.39
CIFCL	MT NCD - Public	INE121A07RI0	09-Aug-23	09-Aug-28	8.4000%	On Maturity	NA	9.65	9.65

Note 1:

1.For all the perpetual debt instrument issued by the Company, Call option is available at the end of 10 years from the date of allotment. If call option not exercised, then the coupon for respective perpetual debt issuance will increase by 100 basis points.