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13th October 2023

BSE Ltd.,
Dept. of Corporate Services
1st Floor, P.J. Towers
Dalal Street, Fort
Mumbai 400 001

Dear Sir/ Madam,

Sub: Compliance on reporting and monitoring under SEBI circular CIR/IMD/DF-1/67/2017 for 30th September 2023

With reference to the subject, we hereby enclose the data in the annexure on the private placements of debt securities under the SEBI (ILDS) regulations 2008.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Cholamandalam Investment and Finance Company Limited

HARDIK PANDYA
Digitally signed by HARDIK PANDYA
Date: 2023.10.13 15:03:12 +05'30'

Authorised Signatory

Cholamandalam Investment and Finance Company Ltd.
"Chola Crest", C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com
CIN: L65993TN1978PLC007576

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Debt Securities Listed with BSE:

BSE Annexure:

Name of the issuer	*Type*	*ISIN number*	*Issuance date*	*Maturity date*	*Coupon rate*	*Payment frequency*	*Embedded option if any*	*Amount issued in Cr*	*Amount outstanding in Cr*
CIFCL	PDI	INE121A08OJ3	29-Mar-19	29-Mar-29	10.8300%	ANNUAL	NOTE	56.00	56.00
CIFCL	PDI	INE121A08OI5	12-Feb-19	12-Feb-29	10.8800%	Annual & at Maturity	NOTE	250.00	250.00
CIFCL	PDI	INE121A08OK1	13-Dec-19	13-Dec-29	10.7500%	Annual & at Maturity	NOTE	50.00	50.00
CIFCL	PDI	INE121A08OL9	03-Nov-20	04-Nov-30	9.30%	Annual & at Maturity	NOTE	45.00	45.00
CIFCL	PDI	INE121A08OM7	08-Mar-21	10-Mar-31	9.25%	Annual & at Maturity	NOTE	100.00	100.00
CIFCL	PDI	INE121A08ON5	25-May-21	26-May-31	9.20%	Annual & at Maturity	NOTE	100.00	100.00
CIFCL	PDI	INE121A08OO3	30-Jun-21	01-Jul-31	9.05%	Annual & at Maturity	NOTE	40.00	40.00
CIFCL	NCD	INE121A07QB7	30-Jul-21	30-Jul-24	5.21%	Annual & at Maturity	NA	300.00	300.00
CIFCL	MT NCD - Public	INE121A07RB5	04-May-23	04-Mar-25	8.2500%	Annual & On Maturitty	NA	335.00	335.00
CIFCL	MT NCD - Public	INE121A07RA7	04-May-23	04-Mar-25	8.2500%	On Maturity	NA	16.72	16.72
CIFCL	MT NCD - Public	INE121A07QW3	04-May-23	04-Jun-26	8.3000%	Annual & On Maturitty	NA	187.21	187.21
CIFCL	MT NCD - Public	INE121A07QZ6	04-May-23	04-Jun-26	8.3000%	On Maturity	NA	8.35	8.35
CIFCL	MT NCD - Public	INE121A07QY9	04-May-23	04-May-28	8.4000%	Annual & On Maturitty	NA	440.29	440.29
CIFCL	MT NCD - Public	INE121A07QX1	04-May-23	04-May-28	8.4000%	On Maturity	NA	12.43	12.43
CIFCL	NCD	INE121A07RC3	15-May-23	15-May-26	8.2500%	Annual & On Maturitty	NA	700.00	700.00
CIFCL	MT NCD - Public	INE121A07RH2	09-Aug-23	09-Jun-25	8.2500%	Annual & On Maturitty	NA	328.50	328.50
CIFCL	MT NCD - Public	INE121A07RG4	09-Aug-23	09-Jun-25	8.2500%	On Maturity	NA	7.45	7.45

CIFCL	MT NCD - Public	INE121A07RF6	09-Aug-23	09-Sep-26	8.3000%	Annual & On Maturitty	NA	201.88	201.88
CIFCL	MT NCD - Public	INE121A07RD1	09-Aug-23	09-Sep-26	8.3000%	On Maturity	NA	11.29	11.29
CIFCL	MT NCD - Public	INE121A07RE9	09-Aug-23	09-Aug-28	8.4000%	Annual & On Maturitty	NA	896.39	896.39
CIFCL	MT NCD - Public	INE121A07RI0	09-Aug-23	09-Aug-28	8.4000%	On Maturity	NA	9.65	9.65

Note:

1.For all the perpetual debt instrument issued by the Company, Call option is available at the end of 10 years from the date of allotment. If call option not exercised, then the coupon for respective perpetual debt issuance will increase by 100 basis points.