Chola
Enter a better life

Date: 16-Oct-23

Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, BKC, Bandra (E), Mumbai 400 051

Dear Sir/Ma'am,

Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

Particulars	**Remarks**
Type of Security	Unsecured Subordinated Non-Convertible Securities
Type of Issuance	Private Placement – NSE EBP
No of Securities	20500
Amount allotted	205 crs
Size of the Issue	500 crs
Listing	Listed in WDM Segment of NSE
Tenure	10 years
Coupon Rate	8.85%
Coupon Frequency	Annual and on Maturity date (17th Oct 2023)
Coupon Payment Dates	16th Oct every year and on Maturity date (17th Oct 2023)
Security	Unsecured
Special right/interest/privileges	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Thanking you,
Yours faithfully,
For Cholamandalam Investment and Finance Company Limited

HARDIK PANDYA
Digitally signed by HARDIK PANDYA
Date: 2023.10.16 14:28:50 +05'30'

Authorised Signatory

Cholamandalam Investment and Finance Company Ltd.
"Chola Crest", C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
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CIN: L65993TN1978PLC007576

murugappa