Chola
Enter a better life

Date: 07-Dec-23

Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, BKC, Bandra (E), Mumbai 400 051

Dear Sir/Ma'am,

Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

Particulars	**Remarks**
Type of Security	Secured Public Non-Convertible Securities
Type of Issuance	Public Issue
No of Securities	8817907
Amount allotted	881.79 crs
Size of the Issue	1000 crs
Listing	Listed in WDM Segment of NSE and BSE
Tenure	Series 1 – 2 years Series 2 – 2 years Series 3 – 3 years Series 4 – 3 years Series 5 – 5 years Series 6 – 5 years
Coupon Rate	Series 1 – 8.40% Series 2 – ZCB Series 3 – 8.50% Series 4 – ZCB Series 5 – 8.60% Series 6 – ZCB
Coupon Frequency	Series 1 – Annual and on Maturity date Series 2 – On Maturity date Series 3 – Annual and on Maturity date Series 4 – On Maturity date Series 5 – Annual and on Maturity date Series 6 – On Maturity date
Coupon Payment Dates	Series 1 – 07-Dec-24 & 07-Dec-25 Series 2 – 07-Dec-25 Series 3 – 07-Dec-24, 07-Dec-25 & 07-Dec-26 Series 4 – 07-Dec-26 Series 5 – 07-Dec-24, 07-Dec-25, 07-Dec-26, 07-Dec-27 & 07-Dec-28 Series 6 – 07-Dec-28
Security	Secured by Receivables (1x)

Special right/interest/privileges	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Thanking you,
Yours faithfully,
For Cholamandalam Investment and Finance Company Limited

HARDIK PANDYA
Digitally signed by HARDIK PANDYA
Date: 2023.12.07 19:07:05 +05'30'

Authorised Signatory