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ANNEXURE

To,
SBICAP Trustee Company Limited,
04th Floor, Mistry Bhavan,
122 Dinshaw Vachha Road,
Churchgate, Mumbai -400020

Dear Sir,

Sub: Quarterly Compliance Report for the Quarter ended June 30, 2023

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

<table>
<tr><th>Sl. No.</th><th>Particulars of Information/Documents</th><th></th></tr>
<tr><td>1.</td><td><u>Regulatory Requirement:</u></td><td>Furnished Yes/No</td></tr>
<tr><td>a.</td><td>An updated list of Debenture holders registered in the Register of Debenture Holders in the following format:
<table>
<tr><th colspan="5">ISSUE-WISE PARTICULARS</th></tr>
<tr><td>Issue size</td><td>Name(s) of Debenture Holder</td><td>Address</td><td>Contact No.</td><td>Email Id</td></tr>
<tr><td></td><td></td><td></td><td></td><td></td></tr>
</table></td><td>As per Annexure</td></tr>
<tr><td>b.</td><td>Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.
<table>
<tr><th></th><th colspan="5">ISSUE-WISE PARTICULARS</th></tr>
<tr><td>Issue size</td><td>Nos. of Complaints/ Grievances pending for the previous quarter</td><td>Nos. of Complaints/ Grievances Received during current quarter</td><td>Nos. of Complaints/ Grievances pending for the current quarter</td><td>Resolved/ Unresolved</td><td>Reason (if pending beyond 30days of receipt of grievance)</td></tr>
<tr><td></td><td></td><td></td><td></td><td></td><td></td></tr>
</table></td><td>No</td></tr>
<tr><td>2.</td><td><u>Management Confirmations:</u></td><td>Furnished Yes/No</td></tr>
</table>

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a.	A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:- Interest/Principal (ISIN wise) Issue size | ISIN No | Due date of redemption and/or interest *(falling in the quarter)* | Paid/unpaid *(date of payment, if paid, reasons if not paid)* | Next due date for the payment of Interest / principal | | | | |	As per Annexure
b.	Security and insurance:	
	i. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company	Yes
	ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders	Yes. NA for guarantors.
	iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created	NA
	iv. The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof	NA
	v. All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid. Issue Size | Policy No. | Coverage (Rs.) | Period & expiry date | Status of Endorsement | | | | |	NA
c.	Statutory:	**Yes/No**
	i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.	Yes

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	ii.	Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof	No
	iii.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)	No
	iv.	any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company	No
	v.	Change, if any, in the nature and conduct of the business by the Company	No
	vi.	Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	No
	vii.	Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	No
	viii.	Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	No
	ix.	There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.	No
d.	Others:		**Yes/No**
	i.	Details of revisions in the credit rating (if any)**(to be attached)**;	No
	ii.	Details of Corporate Debt Restructuring (if any);	No
	iii.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	No
	iv.	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	No
	v.	Details of one time settlement with any bank (if any);	No
	vi.	Details of Reference to Insolvency or a petition (if any) filed by any creditor	No

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	vii. Confirmation that a functional website containing, amongst others, the following information is maintained by the Company:- • email address for grievance redressal and other relevant details; • name of the debenture trustees with full contact details; • the information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible redeemable preference shares or non-convertible debt securities; • all information and reports including compliance reports filed by the Company; • Debenture redemption reserve • Default by issuer to pay interest or redemption amount [if any] • failure to create a charge on the assets [if any] • revision in rating assigned to the NCDs [if any]	Yes
4.	**Copies of the following information/documents *(to be attached)*:-**	**Furnished Yes/No**
a.	Asset cover Certificate	Yes
b.	A statement of value of pledged securities , if any / applicable	NA
c.	A statement of value of Debt Service Reserve Account or any other form of security if any / applicable	NA
d.	Net worth certificate of personal guarantors [if any] if any / applicable	NA
e.	Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors if any / applicable	NA
f.	Valuation report and title search report for immovable and movable secured assets if any / applicable	NA
g.	Certified True Copy of quarterly and year-to-date standalone financial results.	Yes
h.	Copy of the un-audited or audited financial results	Yes
i.	Periodical reports from lead bank regarding progress of the Project	NA
j.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as *'Loss Payee'*	NA
	Details of initiation of forensic audit (by whatever name called) in respect of the Company,and copies of the disclosures made by the Company to the Stock Exchange in this regard.	NA
k.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses	NA

For Cholamandalam Investment and finance Company Limted

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Authorized Signatory
Name : Hardik D Pandya
Designation : AVP Treasury