

**Bombay Stock Exchange of India Limited**  
**Listing Department**  
**PJ Towers, Dalal Street,**  
**Kala Ghoda, Fort, Mumbai-400001**

Dear Sir/Ma'am,

**Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

Particulars	Remarks
Type of Security	Secured Non-Convertible Securities
Type of Issuance	Private Placement – NSE EBP
No of Securities	83100
Amount allotted	831 crs
Size of the Issue	1500 crs (including 1000 crs green shoe)
Listing	Listed in WDM Segment of NSE
Tenure	3 years 6 days (1102 days)
Coupon Rate and Reissue Yield	8.60% Coupon 7.79% Yield
Coupon Frequency	5 <sup>th</sup> Mar 2027, Annually and on Maturity date (5 <sup>th</sup> Mar 2029)
Coupon Payment Dates	5 <sup>th</sup> Mar 2027, Annually and on Maturity date (5 <sup>th</sup> Mar 2029)
Security	Secured at 1x
Special right/interest/privileges	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Thanking you,  
 Yours faithfully,  
 For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

**Cholamandalam Investment and Finance Company Limited**

"Chola Crest", C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,  
 Guindy, Chennai - 600032. Tel.: 044 4090 7172  
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